

Weekly Update Agenda October 21, 2022

1. **Genetski: Review of the economy**—Robert Genetski and Gary Meyers
 - a. General Economy—Genetski
 - b. Stock Market Indexes—Genetski
 - c. Inflation—Genetski and Meyers
 - d. Food—higher prices for food here and shortages worldwide. —Genetski and Meyers
 - e. Fuel—Lower prices between now and the election, followed by higher prices immediately after the votes are counted. —Meyers
 - f. Housing indicator—Genetski and Meyers
2. **Other notes**—Gary Meyers
 - a. More on Konnech software—Emile
 - b. Russians taking heavy hits, according to Ukraine Defense Ministry—Gary

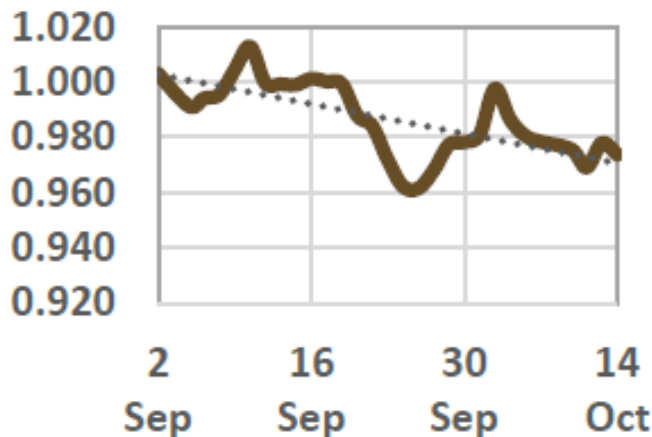
Weekly Update Agenda

October 21, 2022

- The US Dollar remains strong, relative to other currencies.

30. EURO

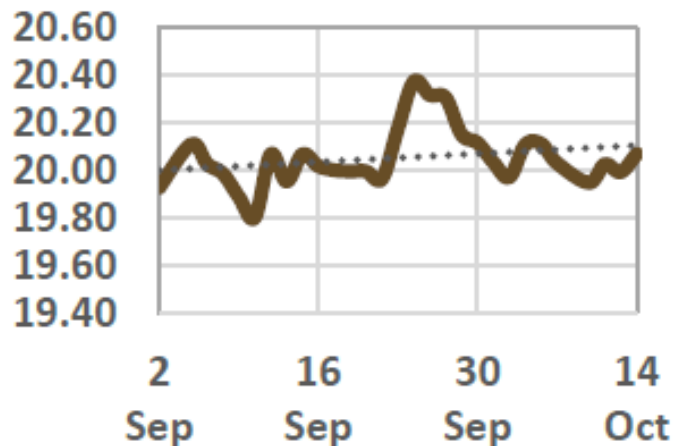
US dollar to One Euro (Δ : -0.03%)



Federal Reserve System (US) [Oct 17]

31. PESOS

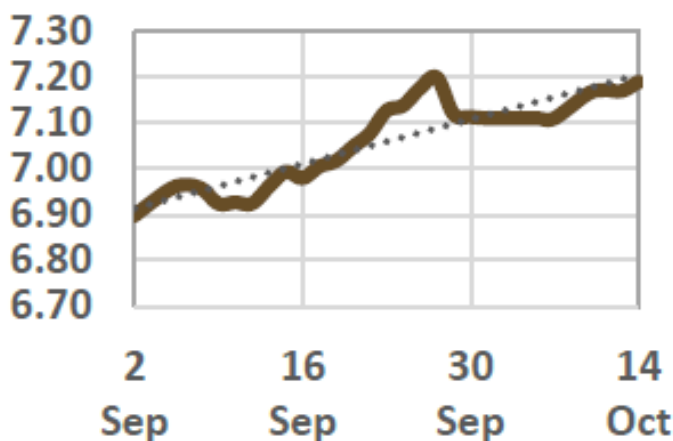
Peso to U.S. Dollars (Δ : +0.14%)



Federal Reserve System (US) [Oct 17]

32. YUAN

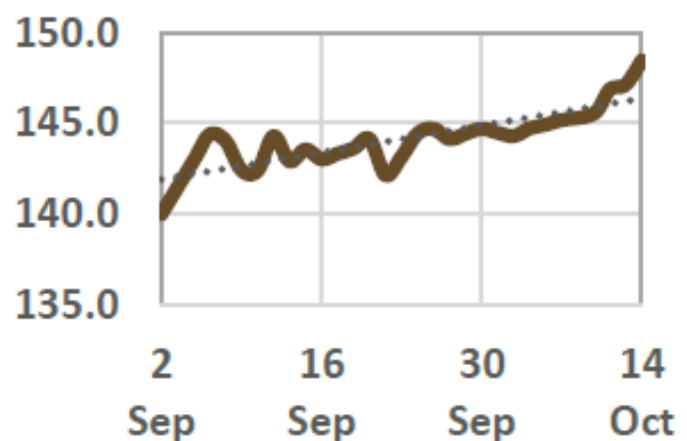
Yuan to U.S. Dollars (Δ : +0.29%)



Federal Reserve System (US) [Oct 17]

33. YEN

Yen to U.S. Dollars (Δ : +8.43%)



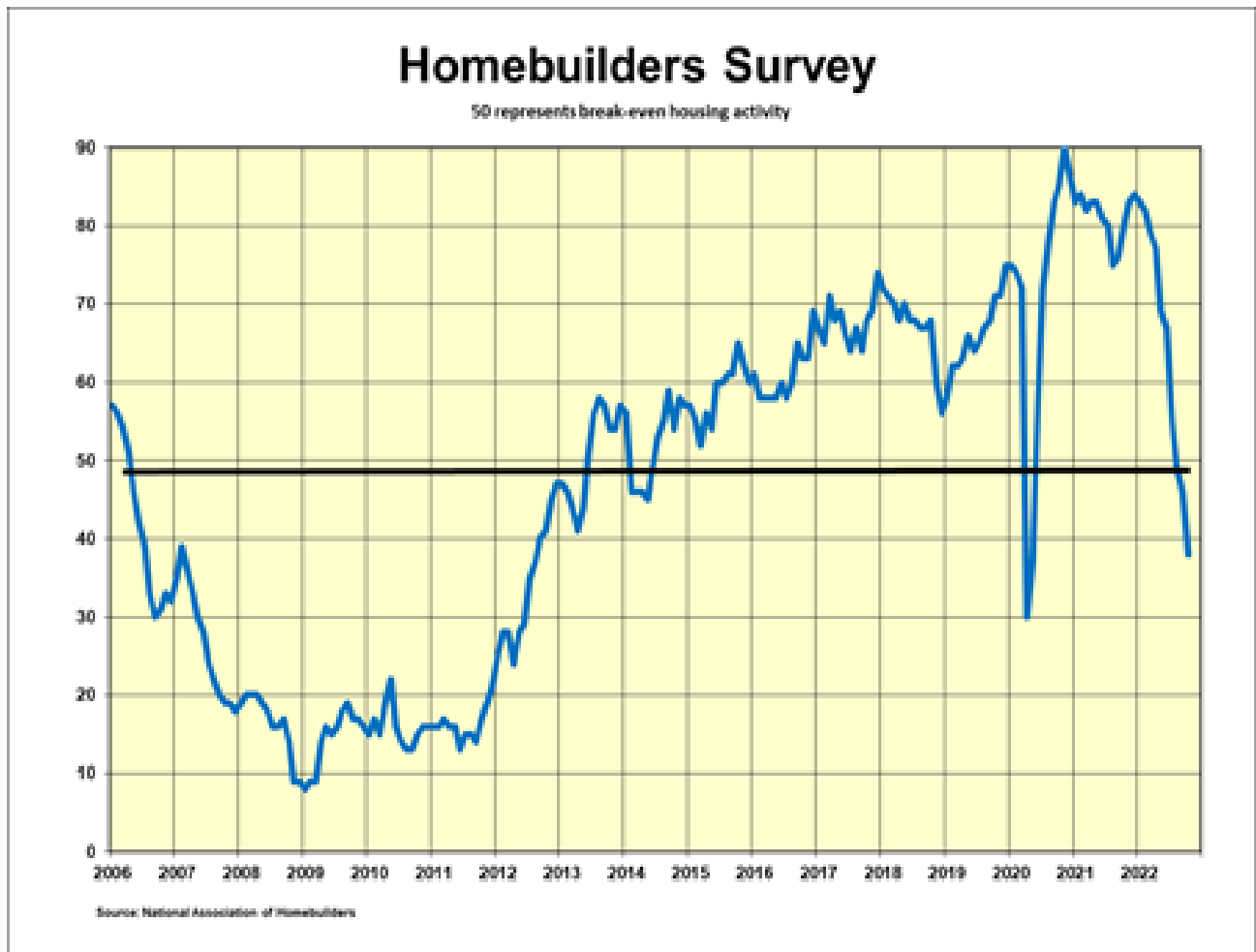
Federal Reserve System (US) [Oct 17]

Weekly Update Agenda

October 21, 2022

Housing

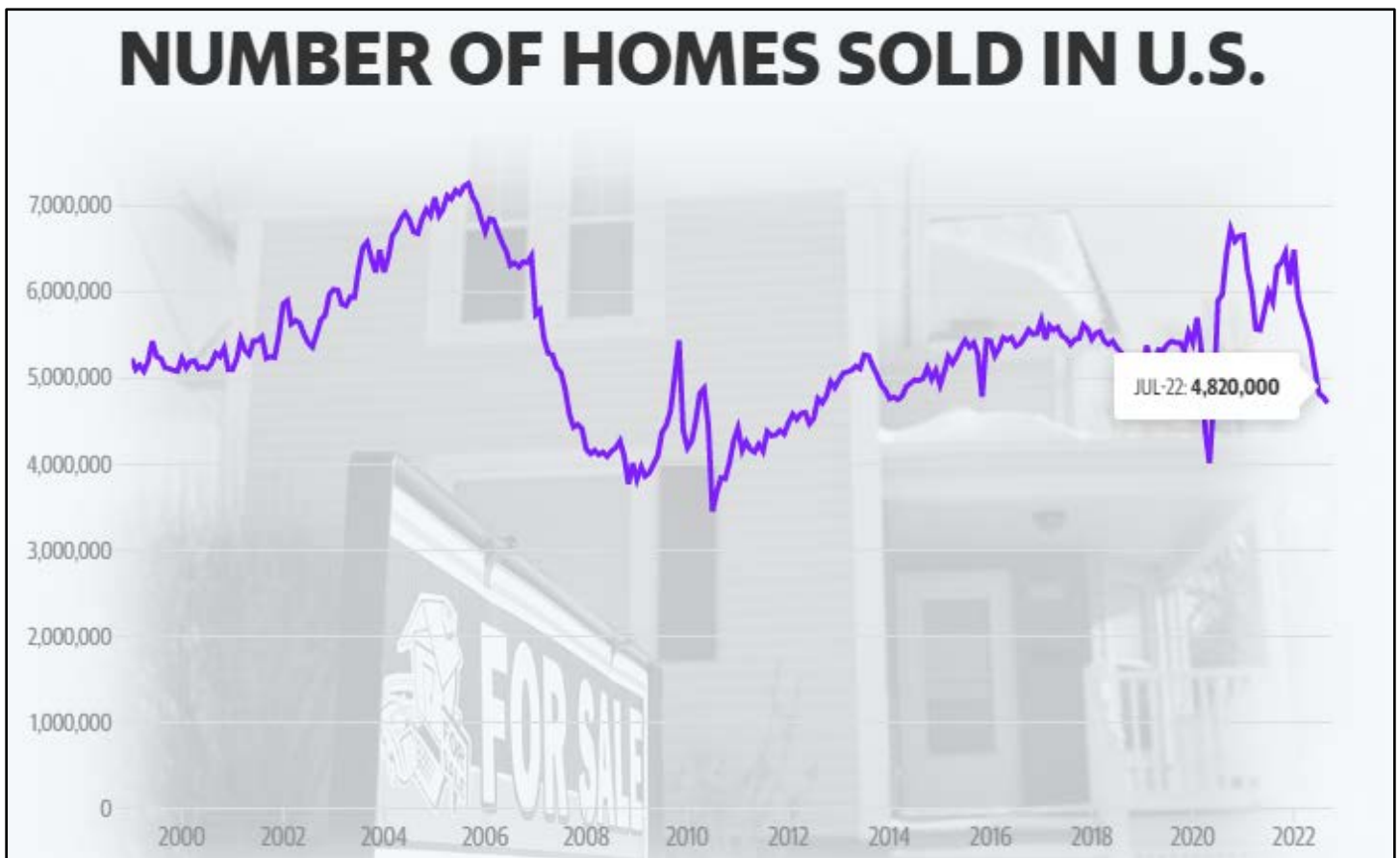
The Homebuilders survey provides the most up-to-date information about the market for new homes. New home activity along with stock prices provide the most reliable early signals on upcoming economic conditions.



Weekly Update Agenda

October 21, 2022

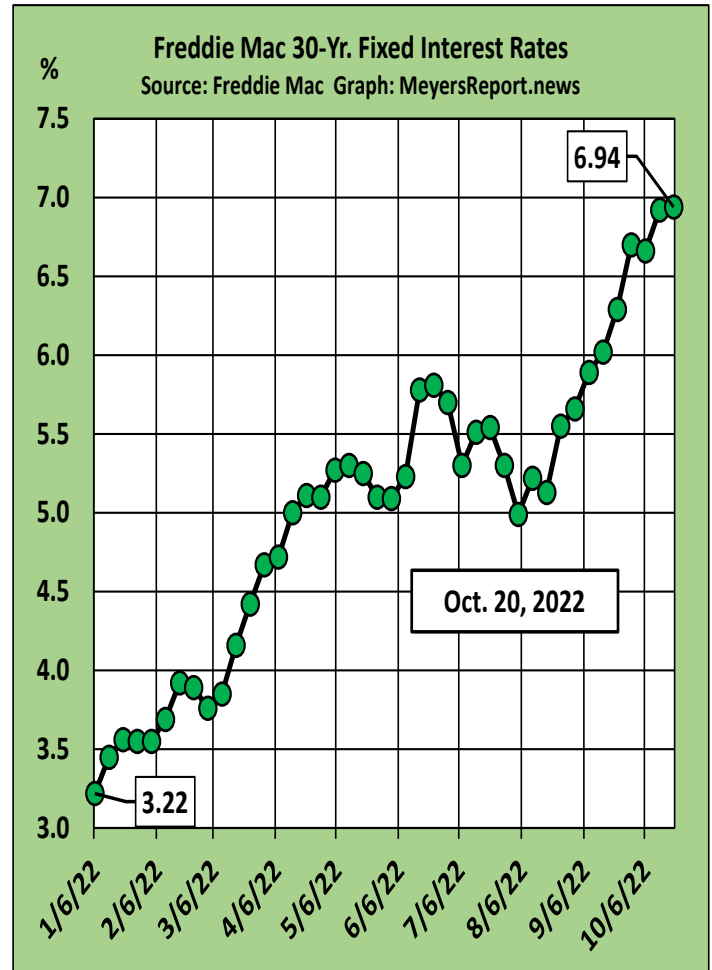
- Existing home sales are at a 10-year low, according to the National Association of Realtors. Sales fell by 23.8% from a year ago on an unadjusted basis.
- Redfin, the technology-powered real estate firm reported that 17%, fell through in September, marking the "highest share on record aside from March 2020," the same month the World Health Organization declared the coronavirus pandemic.



Weekly Update Agenda October 21, 2022

Mortgage rates continue rise, following Fed policy and held back slightly by a slackening in housing demand.

Week	U.S. 30 yr FRM	30 yr fees & points	15 yr fees & points	5/1 ARM fees & points	U.S. 5/1 ARM margin
6/30/22	5.70	4.83	4.50	2.75	1.20
7/7/22	5.30	4.45	4.19	2.75	1.11
7/14/22	5.51	4.67	4.35	2.75	1.16
7/21/22	5.54	4.75	4.31	2.75	1.23
7/28/22	5.30	4.58	4.29	2.75	1.01
8/4/22	4.99	4.26	4.25	2.75	0.74
8/11/22	5.22	4.59	4.43	2.75	0.79
8/18/22	5.13	4.55	4.39	2.75	0.74
8/25/22	5.55	4.85	4.36	2.75	1.19
9/1/22	5.66	4.98	4.51	2.75	1.15
9/8/22	5.89	5.16	4.64	2.75	1.25
9/15/22	6.02	5.21	4.93	2.75	1.09
9/22/22	6.29	5.44	4.97	2.75	1.32
9/29/22	6.70	5.96	5.30	2.75	1.40
10/6/22	6.66	5.90	5.36	2.75	1.30
10/13/22	6.92	6.09	5.81	2.75	1.11
10/20/22	6.94	6.23	5.71	2.75	1.23

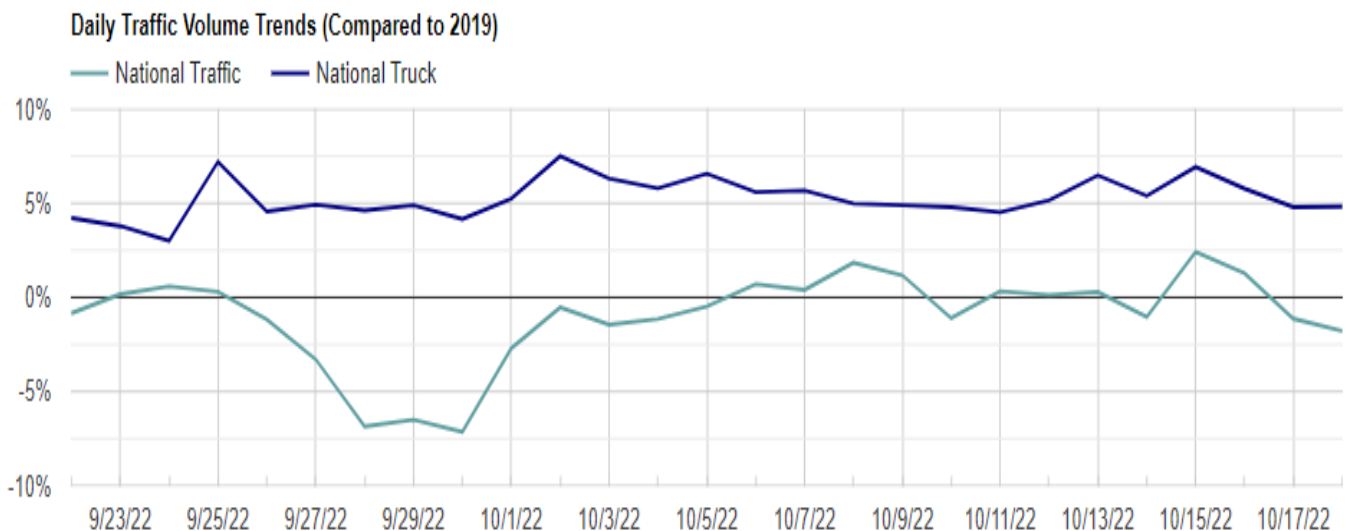


Weekly Update Agenda October 21, 2022

Traffic Sending Mixed Signals

- **Conflicting economic signals.** Truck traffic is up, but overall driving is down. Plus, international freight costs going into California are down 75% from two years ago because of a lack of demand.

National Average



Weekly Update Agenda

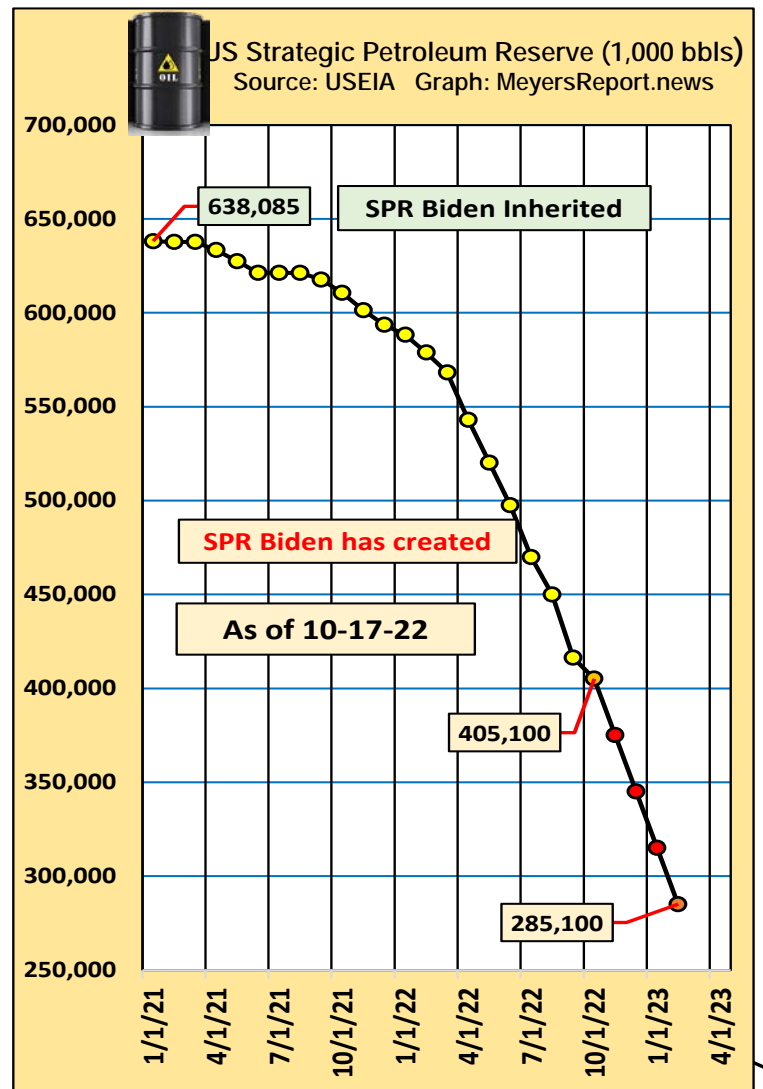
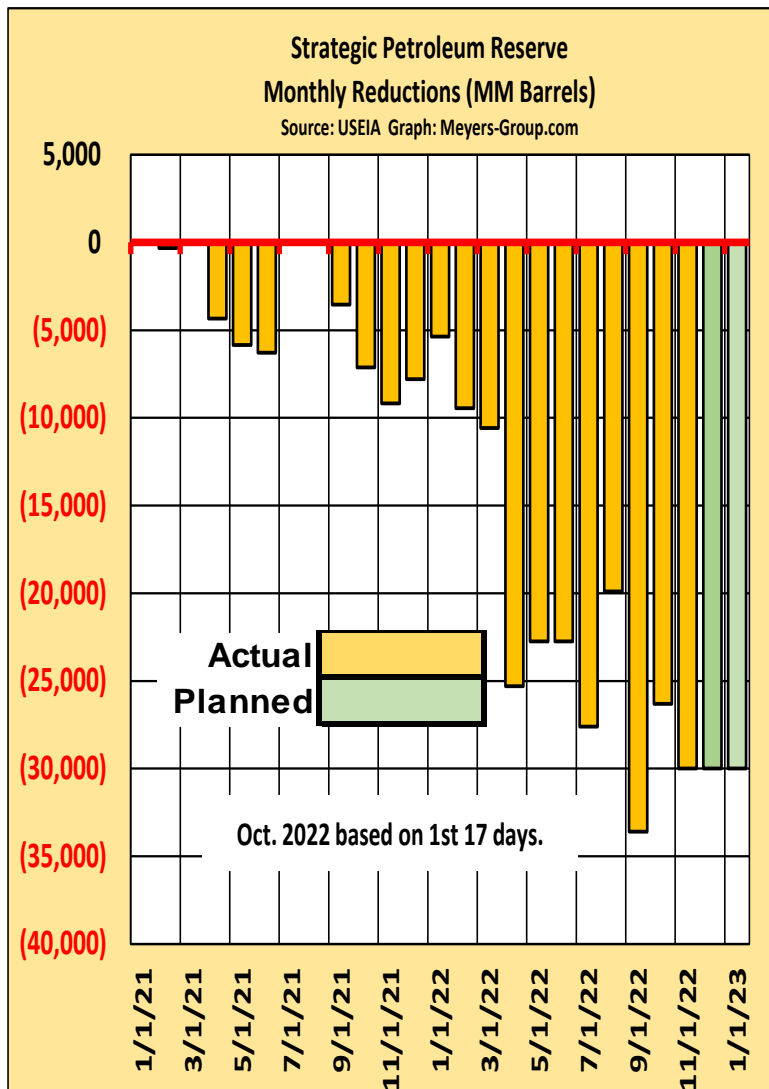
October 21, 2022

Energy remains the Key

Currently at only 56% of capacity, the SPR is at its lowest level since May 15, 1985.

Strategic Petroleum reserve monthly draws. For political objectives, the Biden administration continues trying artificially to push gasoline and diesel prices down. Biden has been drawing from the US Strategic Petroleum Reserve (SPR) in increase supply, while US production remains flat—when it could be soaring.

(Below are actual numbers showing the drawdowns.) The green columns are Joe Biden's stated drawdown targets. The nation is being put at risk for political gain and a political agenda. However, failed energy policies are causing prices to rise again.

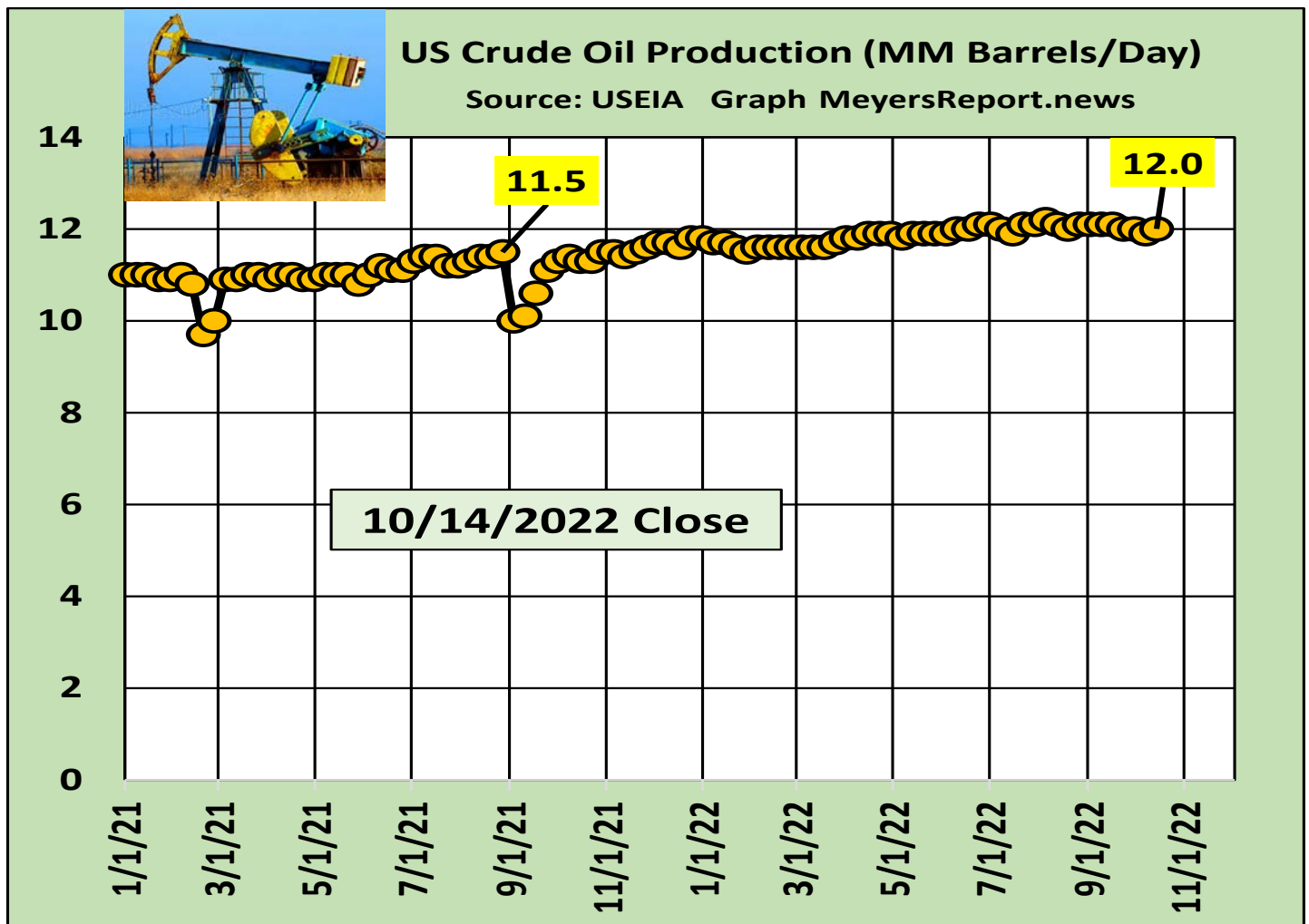


Weekly Update Agenda October 21, 2022

Biden Policy

- Oil production is flat.
- Oil leases on Indian reservations are being suspended.
- Off shore federal oil leases are looking at either a 5-year or a permanent suspension.
- OPEC just decreased production by 2 million barrels per day.
- Someone (it might have been us) blew up the Nord Stream One and Two Pipelines.
- Europe is facing energy shortages this winter.

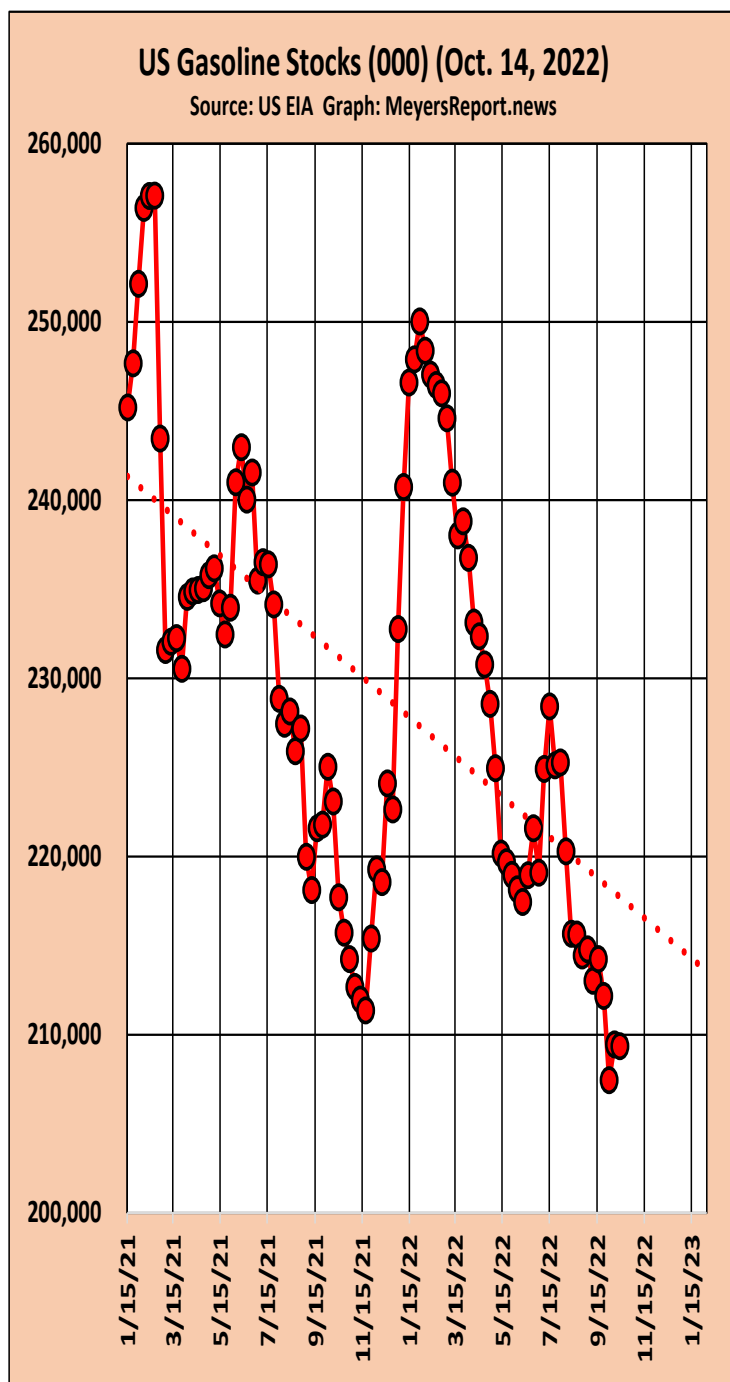
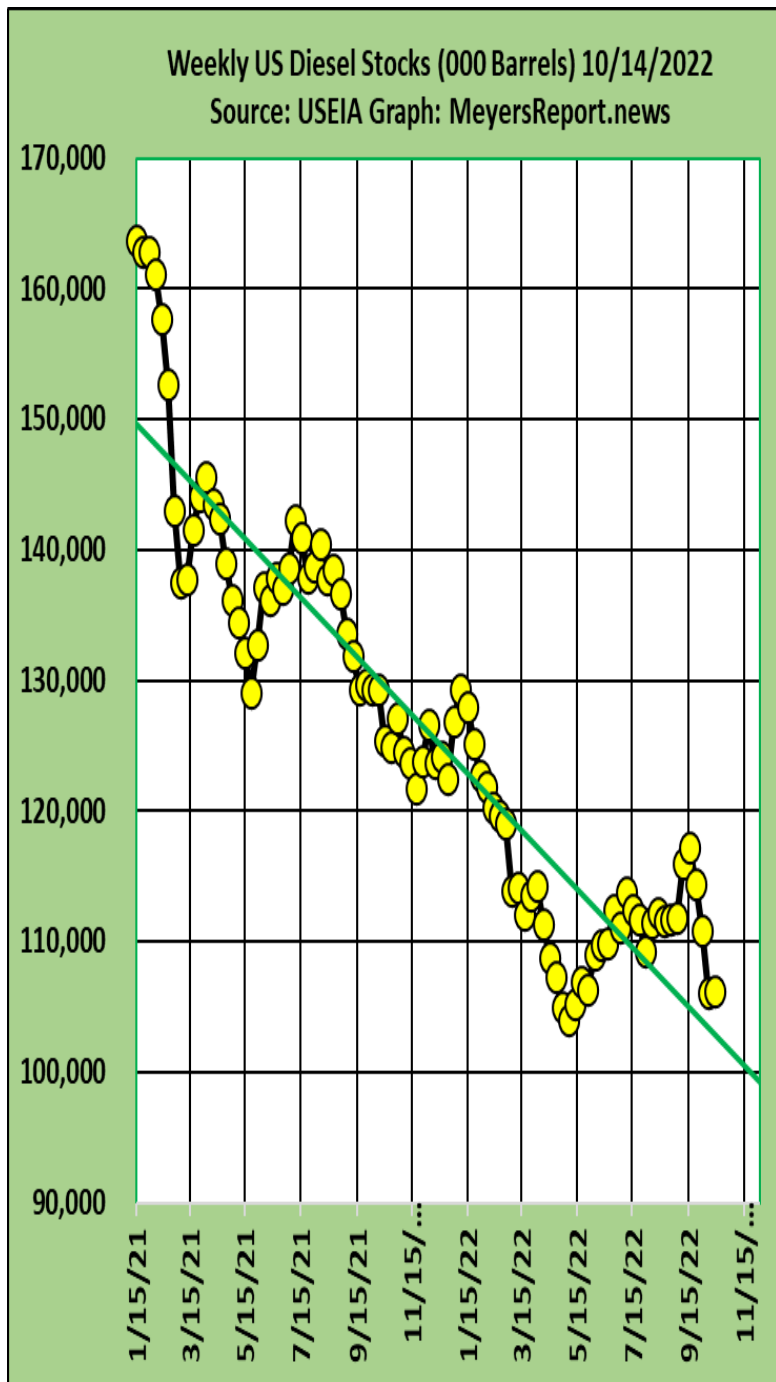
Does any of this even seem rational?



Weekly Update Agenda

October 21, 2022

Stocks of Diesel and Gasoline also are shrinking, on a year-over-year basis or linear.



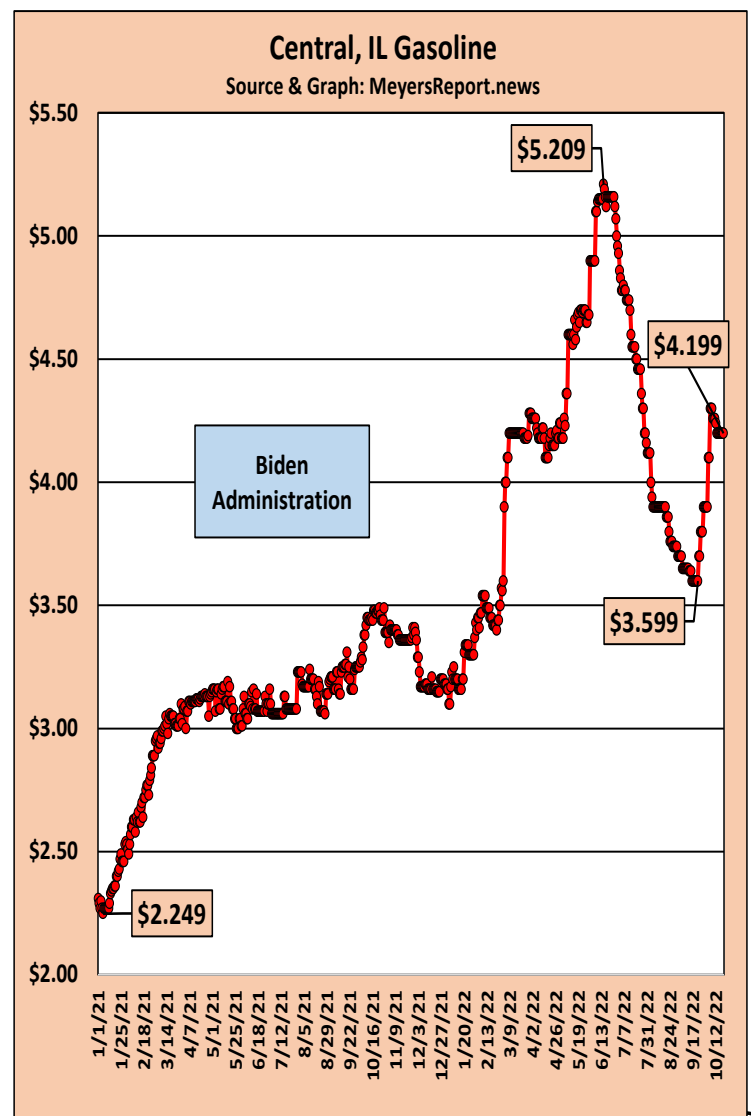
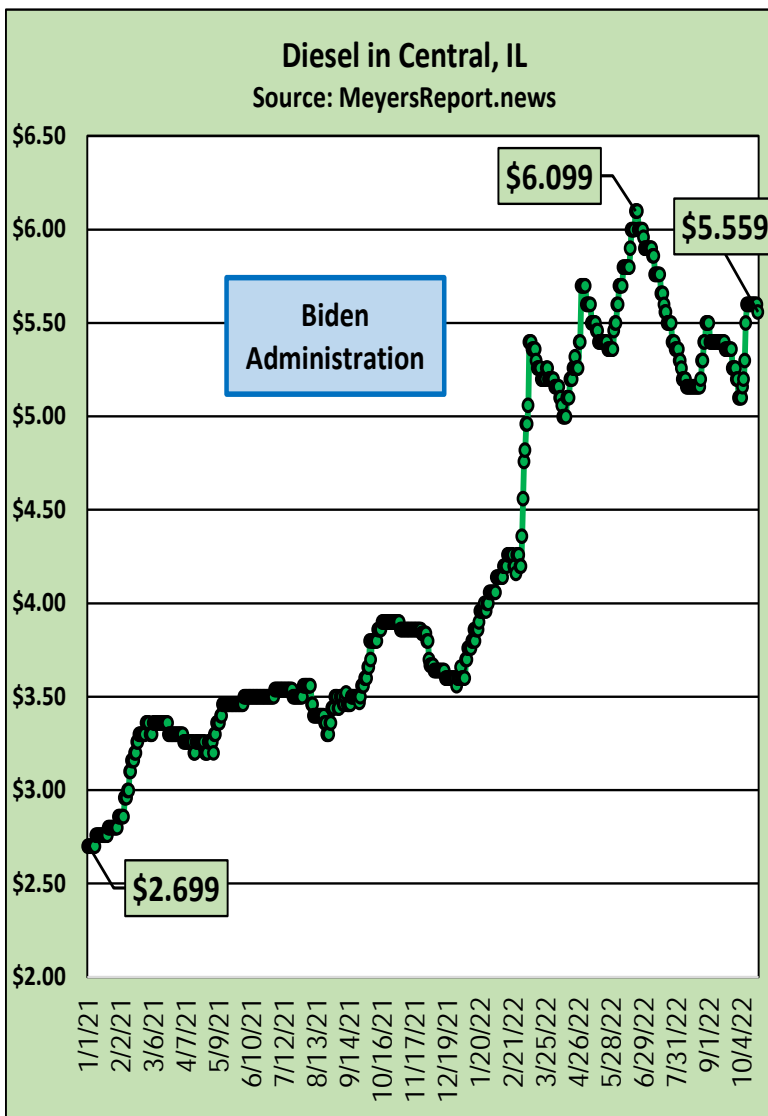
Weekly Update Agenda October 21, 2022

Prices rise when shortage occur. It is even worse when the shortages are man-made and unnecessary.

When “woke” happens:

- People go cold.
- People go hungry.
- Crime rises
- People, businesses, and societies die.

The bottom line is that “woke theology” kills.



Weekly Update Agenda October 21, 2022

Final 2021 Totals

Source: Heyjackass.com Graph: Meyersreport.news

<u>Final 2021 Totals</u>	<u>Vs. 2020</u>
Shot & Killed:	794 10%
Shot & Wounded:	3,748 9%
Total Shot:	4,542 9%
Total Homicides:	848 6%

Source: Heyjackass.com

Graph: Meyersreport.news

<https://heyjackass.com>

Reported Chicago Shootings and Deaths

Month-to-Oct., 2022 Totals

Shot & Killed:	32
Shot & Wounded:	129
Total Shot:	161
Total Homicides:	38

Year To Date 2022

Shot & Killed:	526
Shot & Wounded:	2,429
Total Shot:	2,955
Total Homicides:	582

